SHAFIK HIRANI

ABOUT THE AUTHOR

ALIGNED capital partners inc. | SHAFIK HIRANI'S PRIVATE WEALTH MANAGEMENT PRACTICE

Shafik has been recognized in Canada's Top 50 Financial Advisors twice in an industry with over 85,000 advisors. He has been ranked on Canada's Hot list for 2015 and was Canada's Runner up for ETF Champion of the year Nationally for 2016 and 2017. With two decades of experience in the industry, Shafik was national manager of the year for 7 years in a row (from 500+ Branch Managers and the top 1% of advisors out of 5000). In addition to professional practice, Shafik has also taught the Certified Financial Planning Course at the University in Calgary, was Vice President of the Canadian Association of Financial planners and was a Board Member Director for Advocis (the financial advisors association). Shafik has a Certified Financial Planning Designation and is a Chartered Life Underwriter. He is Founder of The Hirani Foundation for Charitable Giving, which donates to local Charites throughout Calgary specifically.

CONTACT

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ACHIEVEMENTS

- Winner - **"Canada's Top 50 Financial Advisors"** (for 2013, 2014), by *Wealth Professional Magazine*
- Awarded Runner Up - **"ETF Champion of the Year in Canada"** (for 2016, 2017)
- Recognized in Canada's - **"Hot List of Financial Advisors"** (for 2015), by *Wealth Professional Magazine*
- Recognized as Canada's - **"Financial Advisor of the Year"** (for 2014), by *ACQ Magazine's Global Awards*
- Recognized as Canada's - **"Top TFSA Investor"** (for 2014 & 2013), by *The Financial Post and Money Sense Magazine*
- Winner - **"National Manager of the Year"** - of 500 Branch managers for 7 years (for 2006, 2007, 2008, 2009, 2010, 2011, 2012)
- Awarded **"President's Elite: Top 1% of Consultants"** (of 4,500 Advisors) (for 2005, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014)
- Honored with **"Achievement in Business Award"** (for 2014), by previous firm
- Awarded 7 times **"Pillar Performance Award"** (2006, 2007, 2008, 2009, 2010, 2011, 2012)

EDUCATION

- 2015 **RRC** - Registered Retirement Consultant - *Canadian Institute of Financial Planning*
- 2014 **CPH** - Conduct and Practices Handbook Course - *Canadian Securities Institute*
- 2014 **WME** - Wealth Management Essentials Course - *Canadian Securities Institute*
- 2004 **CFA Level I** - Passed Examination
- 2002 **CLU**® - Chartered Life Underwriter - *Advocis Institute of Advanced Financial Education*
- 1999 **BMC** - Branch Managers' Course - *Investment Funds Institute of Canada*
- 1998 **CIFP** - Chartered Financial Planning Designation - *Canadian Institute of Financial Planning*
- 1998 **CSC** - Canadian Securities Course - *Canadian Securities Institute*
- 1998 **CFP**® - Certified Financial Planner Designation - *The Financial Planning Standards Council of Canada*
- 1995 **CIFC** - Canadian Investment Funds Course - *The Investment Funds Institute of Canada*
- 1993 **B.Comm.** - Bachelor of Commerce, Major: Finance (Hons.), Double Minor (Psychology & Economics) - *University of Calgary*

PERSONAL

- **Vice President,** *Canadian Association of Financial Planners* (2004 –2007)
- **Past Vice President,** *Advocis™ (The Financial Advisors Association) (Media Relations)*
- **Course Instructor - Chartered Financial Planning Designation,** *Mount Royal University* (2001 –2006)
- **Founder, *The Hirani Foundation for Charitable Giving*™** (est. 2010)

IN THE MEDIA

- **BNN Business Day AM - Regular interviews/commentary** - *Business News Network*
- **CTV Alberta Primetime News, Money Panelist** - *CTV / Bell Media*
- **Global News Energy TV, "Wealth Creation"** - *Global TV*
- **CBC's Alberta@NoonGuest** - *CBC*
- Award Winning **Presenter to over 100 Alberta Based Corporations on "Psychology of Wealth"**
- **Main stage speeches to Financial Advisors worldwide,** including Japan, Russia,China, Italy, Greece & Ireland

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